

Rhode Island Bar Foundation
Notice and Certification of Compliance
Interest on Lawyers Trust Account Program

I hereby declare compliance with the Rhode Island Supreme Court Rule 1.15 (d) by completing Parts I, II, and III and returning form on or before January 31, 2008.

Part I (*NOTE: If you are a member of a firm of two or more, one form may be completed on behalf of the firm. A listing of all lawyers and their Bar # must be included)

Name: _____ Bar# _____

Firm: _____

Address: _____

City: _____ State: _____ Zip: _____

Telephone: () _____ Fax: () _____

Date: _____

Part II (Please check on box) *Note: Box 2 & 3 are opt-out boxes.

- 1. I would like to participate in the Rhode Island IOLTA Program.
I presently have a non-interest bearing account(s) with the financial institution listed below and hereby direct said institution(s) to convert the non-interest bearing account(s) listed below to an IOLTA account. The interest will be paid by the financial institution directly to the Rhode Island Bar Foundation.
Taxpayer ID#05-6009376.

- 2. I certify that **I do not** have a Rhode Island client account which is subject to the IOLTA Rule because of my professional standing (retired, judiciary, not in practice of law, no legal activities in RI, public sector attorney, other). **Please accept this as my notice to opt-out of the Rhode Island IOLTA Program. (DO NOT COMPLETE PART III)**

- 3. I certify that **I do** have a Rhode Island client account that is subject to the Rhode Island IOLTA Program. I choose not to participate. **Please accept this as my notice to opt-out of the Rhode Island IOLTA Program. (DO NOT COMPLETE PART III)**

Part III (Complete only if you checked box 1 in Part II)

1. _____ 2. _____
Account Name Account Name

Name & Branch of Financial Institution Name & Branch of Financial Institution

Trust Account Number Trust Account Number

Authorized Signature(s) _____

Please return completed form to:

Rhode Island Bar Foundation
115 Cedar Street
Providence, RI 02903

Fax # (401) 421-2703

Thank you for your cooperation. For additional assistance, contact
Ginny Caldwell, Program Director at (401) 421-6541 or email gcaldwell@ribar.com